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OFI Private Equity Capital announces the syndication of a portion of its investment in Léon de Bruxelles to Céréa

Further to the of the public offer document filed on 10 June 2008 with the Autorité des marchés financiers regarding the tender offer for all of the outstanding shares of Léon de Bruxelles (the « Offer »), and in conformity with paragraph 2.4 which concerns the information related to the legal, financial and accounting characteristics of Léon Invest 2, OFI Private Equity Capital announces its intention to syndicate a portion of its indirectly held equity investment Léon Invest 2 to Céréa Capital, as well as a portion of its mezzanine investment in Léon Invest 2 to Céréa Mezzanine and Céréa Capital.

This syndication will be effected through (i) a share capital increase of Léon Invest 1 et de Léon Invest 2 (the latter which is entirely held by Léon Invest 1) and (ii) an issue of mezzanine bonds with warrants by Léon Invest 1 and mezzanine bonds by Léon Invest 2 (together the « Mezzanine Bonds »). Thus OFI Private Equity Capital will receive a maximum of 12 million shares of Léon Invest 1 (for an amount of 12 million euros) and of 16 million Mezzanine Bonds (for an amount of 16 million euros). A portion of the shares and Mezzanine Bonds thus issued to OFI Private Equity Capital will be immediately sold on to Céréa Capital and Céréa Mezzanine as previously mentioned. This syndication, which was accepted on 12 September 2008 by Céréa Mezzanine and Céréa Capital, will be completed at the latest on 20 November 2008 and will permit OFI Private Equity Capital to reduce its exposure to Léon de Bruxelles and to partially reimburse the bank credit facility undertaken for the Offer. The portion to be syndicated will be for a maximum amount of 6.4 million euros for equity share capital and 14.6 million euros for the mezzanine portion.

The investment in Léon Invest 1 and Léon Invest 2 to be made by Céréa Capital and Céréa Mezzanine, in equity and mezzanine, will be at the same price and under the same terms and conditions as that made initially by OFI Private Equity Capital at the outset of the Offer.

Following the completion of this syndication, OFI Private Equity Capital will, indirectly through Léon Invest 2, continue to have control of Léon de Bruxelles.

The private equity funds Céréa Capital FCPR and Céréa Mezzanine FCPR are two funds specialised in investing in mid-market companies in the agribusiness industry, both in mezzanine financing and majority control buy-outs.

It is reminded that further to the Offer, Léon Invest 2 held 91.89% of the share capital and 91.76% of the voting rights of Léon de Bruxelles on the basis of a total of 6,020,768 shares and 6,029,716 voting rights outstanding. As of October 7, 2008, both directly and indirectly through Léon Invest 1 and Léon Invest 2 which it controls, OFI Private Equity Capital holds 92.11% of the share capital and 91.97% of the voting rights of Léon de Bruxelles.

> ABOUT OFI PRIVATE EQUITY

OFI Private Equity is the investment management company of Group OFI dedicated to private equity investments in secondary buy-out transactions. OFI Private Equity manages more than €150 million through different listed and un-listed investment companies and invests in both equity and mezzanine in French companies with enterprise values of between €15 and €75 million. OFI Private Equity is a dynamic actor in the LBO market in France.

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC) and is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO. For more information, please consult our web site at: www.ofi-pecapital.com

> ABOUT CEREA

Céréa Capital and Céréa Mezzanine are private equity funds managed by Céréa Gestion. These funds are specialist investors in agribusiness and related industries and have completed 21 transactions in the last 3 years. Céréa has 235 million euros of funds under management.

> ABOUT LEON INVEST 2

Léon Invest 2 is a non-quoted company indirectly controlled, through Léon Invest 1, by OFI Private Equity Capital, investment company quoted on NYSE Euronext (code : OPEC) through the private equity funds (FCPR) OFI PEC 1 and OFI EUROPA I managed by OFI Private Equity.

> ABOUT LEON DE BRUXELLES

Léon de Bruxelles is a leader in operating specialty theme restaurants in France. With 44 restaurants, Léon de Bruxelles is the specialist of the Belgian Brasserie, offering a variety of mussels based dishes as well as other Belgian specialties (beer, waffles, etc.). Léon de Bruxelles is listed on Compartment C of NYSE Euronext Paris (code LEON), and additional information can be found at www.leon-de-bruxelles.fr