

24 NOVEMBER 2008

Rescheduling of the syndication to Céréa

OFI Private Equity Capital holds 94,91% of the share capital and voting rights of Léon de Bruxelles at 21 November 2008

Initially scheduled to take place on or before 20 November 2008, the finalisation of the syndication of a portion of OFI Private Equity Capital's investment in Léon de Bruxelles has been rescheduled to no later than 19 December 2008. The Company had announced in a press release dated 9 October 2008 its intention to syndicate a portion of its indirectly held equity investment in Léon Invest 2 to Céréa Capital, as well as a portion of its mezzanine investment in Léon Invest 2 to Céréa Mezzanine and Céréa Capital.

This has been agreed between the parties in order to allow OFI Private Equity Capital to attain the 95% threshold of the share capital and voting rights of Léon de Bruxelles prior to the date of syndication.

At 21 November, 2008, both directly and indirectly through Léon Invest 2 which it controls, OFI Private Equity Capital holds 94.91% of the share capital and voting rights of Léon de Bruxelles.

Once the 95% threshold of share capital and voting rights of Léon de Bruxelles is attained, OFI Private Equity Capital intends to file within 6 months, through Léon Invest 2, a mandatory redemption offer and subsequent delisting. It is reminded that all shares acquired since the close of the Offer have been made at a maximum price of €10.90 per share (coupon attached) and then at €9.20 per share after the distribution of the dividend of €1.70.

As indicated in the tender offer document bearing the visa n° 08-116 of l'AMF of 5 June 2008, and in the press release dated 22 September 2008, in the event that it is not possible to implement a mandatory redemption offer and the liquidity of the shares becomes permanently affected, OFI Private Equity Capital reserves the right to request from NYSE Euronext the removal the quotation of Léon de Bruxelles shares.

> ABOUT OFI PRIVATE EQUITY

OFI Private Equity is the investment management company of Group OFI dedicated to private equity investments in secondary buy-out transactions. OFI Private Equity manages more than €175 million through different listed and un-listed investment companies and invests in both equity and mezzanine in French companies with enterprise values of between €15 and €75 million. OFI Private Equity is a dynamic actor in the LBO market in France.

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC) and is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO. For more information, please consult our web site at: www.ofi-pecapital.com

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> ABOUT CERIA

Céréa Capital and Céréa Mezzanine are private equity funds managed by Céréa Gestion. These funds are specialist investors in agribusiness and related industries and have completed 21 transactions in the last 3 years. Céréa has 235 millionneuros of funds under management.

> ABOUT LEON INVEST 2

Léon Invest 2 is a non-quoted company indirectly controlled, through Léon Invest 1, by OFI Private Equity Capital, investment company quoted on NYSE Euronext (code : OPEC) through the private equity funds (FCPR) OFI PEC 1 and OFI EUROPA I managed by OFI Private Equity.

> ABOUT LEON DE BRUXELLES

Léon de Bruxelles is a leader in operating specialty theme restaurants in France. With 44 restaurants, Léon de Bruxelles is the specialist of the Belgian Brasserie, offering a variety of mussels based dishes as well as other Belgian specialties (beer, waffles, etc.). Léon de Bruxelles is listed on Compartment C of NYSE Euronext Paris (code LEON), and additional information can be found at www.leon-de-bruxelles.fr

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