

29 JULY 2008

## **OFI Private Equity Capital successfully completes the first step in the tender offer for Léon de Bruxelles and indirectly holds 88.99% of the share capital**

The Offer will be reopened according to a calendar to be published by the AMF

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### Results of the public tender offer for Léon de Bruxelles :

OFI Private Equity Capital announces that 2,891,320 Léon de Bruxelles regrouped shares and 30,496 non regrouped Léon de Bruxelles shares were validly tendered to the public tender offer (the "Offer") made by Léon Invest 2 (the "Offeror"). Taking into consideration: (i) shares already held and (ii) shares acquired since the beginning of the tender offer, as of this date Léon Invest 2 has 87,69% of the share capital and 87,19% of the voting rights of Léon de Bruxelles, on the basis of 6,020,768 total shares outstanding and 6,055,349 total voting rights.

In addition, the FCPR (French private equity fund) OFI PEC 1, which is 100% owned by OFI Private Equity Capital, holds directly as of this date 78,255 shares of Léon de Bruxelles representing the same number of voting rights, or 1.30% of the share capital and 1.29% of the voting rights of Léon de Bruxelles. These shares were acquired in the market by the FCPR OFI PEC 1, with the intention of tendering them to the Offer which will be reopened shortly.

Including shares held directly and indirectly through Léon Invest 1 and Léon Invest 2 which it controls, funds managed by OFI Private Equity at 29 July 2008 hold 88.99% of the share capital and 88.48% of the voting rights of Léon de Bruxelles.

### Reopening of the Offer period from 12 August to 8 September 2008 (inclusive) :

In compliance with Article 232-4 of the General Regulation of the Autorité des marchés financiers (« **AMF** »), the offer period for the shares of Léon de Bruxelles will be reopened according to a calendar published by the AMF. The results of the re-opened offer period will be published by the AMF no later than 10 trading days after the close of the offer period.

Jean-François Mallinjou, Member of the Management Board of OFI Private Equity said: « *We thank those shareholders that have tendered their shares to the Offer in order to support the long term development plan of Léon de Bruxelles. The Offer will be reopened to allow shareholders who have not yet had the opportunity to tender their shares to assure themselves of immediate liquidity under the same terms as the initial Offer.* »

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## CONTACTS

OFI PRIVATE EQUITY: Olivier Millet • +33 (0) 1 40 68 17 50 • [omillet@ofi-privateequity.fr](mailto:omillet@ofi-privateequity.fr)  
Jean-François Mallinjou • +33 (0) 1 40 68 67 94 • [jmallinjou@ofi-privateequity.fr](mailto:jmallinjou@ofi-privateequity.fr)  
GROUPE OFI: Anne-Françoise Lacoste • +33 (0) 1 40 68 17 66 • [alacoste@ofi-am.fr](mailto:alacoste@ofi-am.fr)  
BRUNSWICK: Agnès Catineau • + 33 (0) 1 53 96 83 83 • [acatineau@brunswickgroup.com](mailto:acatineau@brunswickgroup.com)  
Olivier Armengaud • + 33 (0) 1 53 96 83 83 • [oarmengaud@brunswickgroup.com](mailto:oarmengaud@brunswickgroup.com)

OFI PRIVATE EQUITY CAPITAL  
1, rue Vernier 75017 Paris  
[www.ofi-pecapital.com](http://www.ofi-pecapital.com)

LÉON DE BRUXELLES  
Calyptus – Mathieu Calleux  
[leon@calyptus.net](mailto:leon@calyptus.net)

## Reminder of the terms of the Tender Offer:

The offer price is €10.90 per regrouped share (2007 coupon attached) and at € 0.55 per non regrouped share (2007 coupon attached).

Léon Invest 2 will seek the de-listing of the Company, should, at the close of the tender offer, minority shareholders not represent more than 5% of the share capital and voting rights of Léon de Bruxelles.

The information document from Léon Invest 2 related to the Offer and the note of response from Léon de Bruxelles, bearing respectively the AMF registration numbers 08-116 and 08-117 of 5 June 2008, as well as other legal, financial and accounting information relating to Léon Invest 2 and Léon de Bruxelles, are available free of charge from:

- Léon Invest 2: 5, rue de Chartres, 92200 Neuilly-sur-Seine
- Léon de Bruxelles: 5 rue de Chartres, 92200 Neuilly-Sur-Seine
- Société Générale: CAFI/ECM/EXE, 75886 Paris Cedex 18

These documents are also available on the internet site of OFI Private Equity Capital ([www.ofi-pecapital.com](http://www.ofi-pecapital.com)), Léon de Bruxelles ([www.leon-de-bruxelles.fr](http://www.leon-de-bruxelles.fr)) and the AMF ([www.amf-france.org](http://www.amf-france.org)).

## > ABOUT OFI PRIVATE EQUITY CAPITAL

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OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC) and is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO. For more information, please consult our web site at: [www.ofi-pecapital.com](http://www.ofi-pecapital.com)

## > ABOUT LEON INVEST 2

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Léon Invest 2 is a non-quoted company indirectly controlled, through Léon Invest 1, by OFI Private Equity Capital, investment company quoted on NYSE Euronext (code : OPEC) through the private equity funds (FCPR) OFI PEC 1 and OFI EUROPA I managed by OFI Private Equity.

## > ABOUT LEON DE BRUXELLES

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Léon de Bruxelles is a leader in operating specialty theme restaurants in France. With 44 restaurants, Léon de Bruxelles is the specialist of the Belgian Brasserie, offering a variety of mussels based dishes as well as other Belgian specialties (beer, waffles, etc.). Léon de Bruxelles is listed on Compartment C of NYSE Euronext Paris (code LEON), and additional information can be found at [www.leon-de-bruxelles.fr](http://www.leon-de-bruxelles.fr)

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Olivier Armengaud • + 33 (0) 1 53 96 83 83 • [oarmengaud@brunswickgroup.com](mailto:oarmengaud@brunswickgroup.com)

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