

11 AUGUST 2008

Last chance to tender Léon de Bruxelles shares to the Offer by Léon Invest 2

Reopening of the Offer period from 12 August to 8 September 2008 (inclusive)

Further to the notice of 8 August 2008 published the Autorité des marchés financiers (« **AMF** »), the public tender offer (the "Offer") made by Léon Invest 2 for all of the outstanding regrouped and non regrouped shares of Léon de Bruxelles will be reopened from 12 August to 8 September inclusive, In compliance with Article 232-4 of the General Regulation of the AMF. The results of the re-opened offer period will be published by the AMF no later than 10 trading days after the close of the Offer period.

As of 7 August 2008, the FCPR OFI PEC 1, a fund managed by OFI Private Equity, holds 103,639 shares and the same number of voting rights of Léon de Bruxelles, representing 1.72% of the share capital and 1.71% of the voting rights of Léon de Bruxelles. These shares were acquired in the market by the FCPR OFI PEC 1, with the intention of tendering them to the Offer which will be reopened shortly.

Thus, as of 7 August 2008, OFI Private Equity Capital holds, directly and indirectly through Léon Invest 1 and Léon Invest 2 which it controls, 5,383,389 shares and the same number of voting rights of Léon de Bruxelles, representing 89.41% of the share capital and 88.90% of the voting rights of Léon de Bruxelles.

Jean-François Mallinjou, Member of the Management Board of OFI Private Equity said: *"We are very satisfied with the results of the Offer which closed on July 16th as expected. As a result OFI Private Equity Capital holds a strong majority position, which may affect the liquidity of Léon de Bruxelles shares in the market should the re-opened Offer not permit a de-listing of the Company. The re-opening of the Offer represents a final opportunity for shareholders to assure themselves of immediate liquidity in the context of a volatile market. In addition, and thanks to the success of the Offer even before its re-opening, the dividend for the most recent fiscal year which should be distributed by 30 September 2008, will service a significant part of the acquisition debt without the need for additional dividends from the Company in the years to come."*

Reminder of the terms of the Tender Offer:

The offer price is €10.90 per regrouped share (2007 coupon attached) and at € 0.55 per non regrouped share (2007 coupon attached).

Léon Invest 2 will seek the de-listing of the Company, should, at the close of the tender offer, minority shareholders not represent more than 5% of the share capital and voting rights of Léon de Bruxelles.

The information document from Léon Invest 2 related to the Offer and the note of response from Léon de Bruxelles, bearing respectively the AMF registration numbers 08-116 and 08-117 of 5 June 2008, as well as other legal, financial and accounting information relating to Léon Invest 2 and Léon de Bruxelles, are available free of charge from:

- Léon Invest 2: 5, rue de Chartres, 92200 Neuilly-sur-Seine
- Léon de Bruxelles: 5 rue de Chartres, 92200 Neuilly-Sur-Seine
- Société Générale: CAFI/ECM/EXE, 75886 Paris Cedex 18

These documents are also available on the internet site of OFI Private Equity Capital (www.ofi-pecapital.com), Léon de Bruxelles (www.leon-de-bruxelles.fr) and the AMF (www.amf-france.org).

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC) and is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO. For more information, please consult our web site at: www.ofi-pecapital.com

> ABOUT LEON INVEST 2

Léon Invest 2 is a non-quoted company indirectly controlled, through Léon Invest 1, by OFI Private Equity Capital, investment company quoted on NYSE Euronext (code : OPEC) through the private equity funds (FCPR) OFI PEC 1 and OFI EUROPA I managed by OFI Private Equity.

> ABOUT LEON DE BRUXELLES

Léon de Bruxelles is a leader in operating specialty theme restaurants in France. With 44 restaurants, Léon de Bruxelles is the specialist of the Belgian Brasserie, offering a variety of mussels based dishes as well as other Belgian specialties (beer, waffles, etc.). Léon de Bruxelles is listed on Compartment C of NYSE Euronext Paris (code LEON), and additional information can be found at www.leon-de-bruxelles.fr

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