

26 MARCH 2008

---

## OFI Private Equity Capital realises its investment in Bertrand Restauration

---

OFI Private Equity Capital announces it has sold to Capzanine on March 25, 2008 its mezzanine investment in Bertrand Restauration SAS, for a total amount of €1.7 million.

In June 2006, OFI Private Equity Capital participated in the financing of the acquisition of Bertrand Restauration, a restaurant developer and operator with 3 activities: theme restaurants, fast food and sandwich restaurants and catering (Bert's, Charlie Birdy, Brasserie Lipp). OFI Private Equity Capital invested €1.5 million in senior mezzanine only, and was not an investor in the share capital of the company.

Given the relatively small size of the investment and its position in mezzanine only, OFI Private Equity Capital accepted a proposal to sell this investment, in order to focus its investment resources on secondary buyout operations in equity and mezzanine financing, with a majority shareholding for OFI Private Equity Capital.

### > ABOUT OFI PRIVATE EQUITY CAPITAL

---

OFI Private Equity Capital is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO. For more information, please consult our web site at: **[www.ofi-pecapital.com](http://www.ofi-pecapital.com)**